

LEWIS
AND
ROCA
LLP
LAWYERS

E-Filed on 3/18/08

1 3993 Howard Hughes Parkway, Suite 600
2 Las Vegas, NV 89169-5996
3 Facsimile (702) 949-8321
4 Telephone (702) 949-8320

5 40 North Central Avenue, Suite 1900
6 Phoenix, Arizona 85004-4429
7 Facsimile (602) 734-3824
8 Telephone (602) 262-5756

9 **Susan M. Freeman** AZ State Bar No. 004199
10 Email: sfreeman@lrlaw.com
11 **Rob Charles** NV State Bar No. 006593
12 Email: rcharles@lrlaw.com

13 Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

9 In re:

10 USA Commercial Mortgage Company,
11 USA Capital Realty Advisors, LLC,
12 USA Capital Diversified Trust Deed Fund,
13 LLC,
14 USA Capital First Trust Deed Fund, LLC,¹
15 USA Securities, LLC,²

Debtors.

16 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR¹
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining
Third Omnibus Objection of the
USACM Liquidating Trust to Proofs
of Claim Based, in Whole or in Part,
upon Investment in the Homes for
America Holding, LLC – Riviera 2nd
Deed of Trust Loan**

21 PLEASE TAKE NOTICE that an Order Sustaining Third Omnibus Objection of
22 the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, upon
23 Investment in the Homes for America Holding, LLC – Riviera 2nd Deed of Trust Loan [DE

24
25
26¹ This bankruptcy case was closed on October 12, 2007.
² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
ROCA

LAWYERS

1 5974] was entered on the 12th day of March 2008, a true and correct copy of which is
2 attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED March 18, 2008.
4

5 **LEWIS AND ROCA LLP**
6

7 By /s/ RC (#006593)
8 Susan M. Freeman
Rob Charles
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, US Mail, postage prepaid, on
13 March 18, 2008 to the parties listed on
14 Exhibit A to the attached order.

15 /s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca